

OSHKOSH POLICE DEPARTMENT PUBLIC INFORMATION OFFICE 420 JACKSON STREET OSHKOSH, WI 54901 (920) 236-5742

## FOR IMMEDIATE RELEASE

## OSHKOSH POLICE DEPARTMENT

Date: September 11, 2015

Time: 3:15 PM

Contact: Officer Joe Nichols

**Public Information Officer** 

920-236-5742

Subject: Additional Charges for Financial Advisor Theft

Jean Walsh-Josephson, 56, of Oshkosh was charged in court today with 4 additional counts of theft totaling over \$475,000 from elderly clients. A one million dollar cash bond along with other conditions was imposed. Walsh-Josephson was charged in August with theft and forgery involving a client's account at the Thrivent Financial Office located at 2390 Highway 44 in Oshkosh.

Walsh-Josephson was formerly employed as a Registered Representative of Thrivent Financial where she managed personal financial portfolios.

The Oshkosh Police Department with the assistance from the Wisconsin Department of Financial Institutions (DFI) and the Office of Commissioner for Insurance are continuing the investigation into misappropriation of funds.

Thrivent Financial has contacted all of Walsh-Josephson's clients and is cooperating with the investigating agencies. If any clients with Thrivent Financial wish to review their portfolios, they should contact 920-628-3799 or 1-800 THRIVENT "say directory" and enter extension 6283799.

####